

## MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	16708	2.50	
GIFT NIFTY	24265	-0.22	
NIKKEI 225	35178	0.89	
HANGSENG	21778	-1.36	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.46	0.27		
JPY /INR	60.34	-0.54		
GBP/INR	113.85	-0.04		
EUR/INR	97.60	-0.32		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	24328	0.67
SENSEX	80116	0.65
NIFTY BANK	55370	-0.50

MCX			
Commodity	Prev. Close	% Chg	
GOLD	95921	1.27	
SILVER	97464	-0.34	
ZINC	251.40	0.26	
CRUDE OIL	5359	0.94	
NATURAL GAS	269.90	-0.92	
ALUMINIUM	234.45	-0.02	
COPPER	851.75	-0.13	
LEAD	175.90	0.11	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.83	2.17	
INFY	17.23	2.19	
DR REDDY	13.68	-1.44	
HDFCBANK	72.29	-3.84	
ICICIBANK	33.27	-2.38	

## STOCK TO WATCH

Bharat Petroleum CorporationBPCL has entered into a joint venture (JV) agreement with GPS Renewables to establish compressed biogas (CBG) plants across India. This strategic alliance marks a significant step towards advancing India's energy transition and contributes to BPCL's net-zero goals. Adani Green Energy The company's subsidiary, Adani Hydro Energy Five, has entered into a Power Purchase Agreement (PPA) with Uttar Pradesh Power Corporation (UPPCL) for the supply of 1,250 MW of energy storage capacity from pumped hydro storage projects.Niva Bupa Health Insurance Company The Insurance Regulatory and Development Authority of India (IRDAI) has approved the re-appointment of Krishnan Ramachandran as the CEO and Managing.

## TOP NEWS

Eicher Motors shares drop up to 3% amid buzz of zero tariff on Harley-Davidson bikes .

Vardhman Special shares up 20% despite weak results on Rs 2,000 crore capex plan

Shriram Finance Q4 Preview: Double-digit profit growth likely amid strong loan growth .

J&K terror attack impact: J&K Bank, airline, hotel stocks trade lower as 26 tourists die in Pahalgam .

LG Electronics is said to pause work on India unit's IPO plans .

Waaree Energies shares surge 8% after Q4 profit jumps 34%, revenue up 36% on year

Airtel shares quiet, Bharti Hexacom surges 3% to record high after spectrum deal with Adani firm .

Ashoka Buildcon shares up 4% on project win worth Rs 568.86 cr from Central Railway.

PNC Infratech shares extend gains on 7th day, rises 2% on project win .

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